



**Human Services Committee Meeting
Wednesday, April 4, 2018
5:00 p.m.
Administration Building
2nd Floor Committee Room**

Agenda

NOTE: UNDER THE KENOSHA COUNTY BOARD RULES OF PROCEDURE ANY REPORT, RESOLUTION, ORDINANCE OR MOTION APPEARING ON THIS AGENDA MAY BE AMENDED, WITHDRAWN, REMOVED FROM THE TABLE, RECONSIDERED OR RESCINDED IN WHOLE OR IN PART AT THIS OR AT FUTURE MEETINGS. NOTICE OF SUCH MOTIONS TO RECONSIDER OR RESCIND AT FUTURE MEETINGS SHALL BE GIVEN IN ACCORDANCE WITH SECTION 2 C OF THE COUNTY BOARD RULES. FURTHERMORE, ANY MATTER DEEMED BY A MAJORITY OF THE BOARD TO BE GERMANE TO AN AGENDA ITEM MAY BE DISCUSSED AND ACTED UPON DURING THE COURSE OF THIS MEETING AND ANY NEW MATTER NOT GERMANE TO AN AGENDA ITEM MAY BE REFERRED TO THE PROPER COMMITTEE. ANY PERSON WHO DESIRES THE PRIVILEGE OF THE FLOOR PRIOR TO AN AGENDA ITEM BEING DISCUSSED SHOULD REQUEST A COUNTY BOARD SUPERVISOR TO CALL SUCH REQUEST TO THE ATTENTION OF THE BOARD CHAIRMAN

1. Call To Order / Roll Call
2. Citizen's Comments
3. Approval Of Minutes
 - a. February 6, 2018 Joint Meeting Minutes
 - - February 6, 2018, Joint Human Services Committee-Human Services Board, Mental Health/AODA Services Committee

Documents:

[02-06-18 JOINT MEETING MINUTES.PDF](#)

4. Butler Resolution
 1. Resolution to approve the appointment of Everett Butler to the Kenosha County Commission of Aging and Disability Services.

Documents:

[BUTLER 2018- AGING AND DISABILITY.PDF](#)

5. Bogdala Resolution
 1. Resolution to approve the appointment of Lynda E. Bogdala as the Administrator of Brookside Care Center.

Documents:

[BOGDALA ADMINISTRATOR BROOKSIDE CARE CENTER.PDF](#)

6. Human Services 2017 Close Out

1. Presentation: Department of Human Services 2017 close out.

Documents:

[DHS SUMMARY COMMITTEE REPORT 12 31 2017 PDF.PDF](#)

7. Committee Members Comments

8. Any Other Business As Authorized By Law

9. Adjournment

JOINT HUMAN SERVICES COMMITTEE-HUMAN SERVICES BOARD-MENTAL
HEALTH/AODA SERVICES COMMITTEE

Minutes of Meeting
February 6, 2018 @ 5:30 pm
KARE Center, 1202 60TH Street

Committee Members Present:

Human Services Committee: Michael Goebel,
Andy Berg,
Leah Blough,
Greg Retzlaff,
John Poole

Human Services Board: John O'Day
Ellen Kupfer
Rich Willoughby
Michael Goebel
Leah Blough

MH/AODA Services Committee: Jack Rose
Pat Singer
Mark Madory
Michael Goebel

Committee Members Excused: Rick Dodge, Dayvin Hallmon, and Gail Gentz

Youth in Governance Present: Megan Setter Na'kia Hughes

Staff Present: John Jansen, Katie Hanks

1. Call to Order/Roll Call :

The meeting was called to order at 5:30 pm. by Michael Goebel. Roll call was taken.

2. Citizen's Comments :

None

3. Approval of Minutes :

Motion to approve the Mental Health / AODA Services Committee minutes of November 15, 2017 was made by Pat Singer, seconded by Mark Madory. All in favor. **MOTION CARRIED UNANIMOUSLY.**

Motion to approve the Human Services Board minutes of January 8, 2018, was made by Ellen Kupfer, seconded by Rich Willoughby. All in favor. **MOTION CARRIED UNANIMOUSLY.**

Motion to approve the Human Services Committee minutes of January 2, 2018, was made by Supervisor Poole, seconded by Supervisor Berg. All in favor. **MOTION CARRIED UNANIMOUSLY.**

4. Resolution to approve the Re-appointment of Richard Willoughby to the Kenosha County Commission of Aging and Disability Services:

Motion to approve the Re-appointment of Richard Willoughby to the Kenosha County Commission of Aging and Disability Services was made by Supervisor Berg, seconded by Supervisor Blough. Youth in Governance voted for approval. All in favor. **MOTION CARRIED UNANIMOUSLY.**

5. Resolution to approve the Re-appointment of Edmund Weaver to the Kenosha County Commission of Aging and Disability Services:

Motion to approve the Re-appointment of Edmund Weaver to the Kenosha County Commission of Aging and Disability Services was made by Supervisor Berg, seconded by Supervisor Blough. Youth in Governance voted for approval. All in favor. **MOTION CARRIED UNANIMOUSLY.**

6. Resolution to approve the Re-appointment of Janice Erickson to the Kenosha County Commission of Aging and Disability Services:

Motion to approve the Re-appointment of Janice Erickson to the Kenosha County Commission of Aging and Disability Services was made by Supervisor Berg, seconded by Supervisor Retzlaff. Youth in Governance voted for approval. All in favor. **MOTION CARRIED UNANIMOUSLY.**

7. KARE Center Tour:

John Jansen introduced Jeanine Field, Kari Foss, and Lisa Haen, Kenosha Human Development Services, who led the group tours of the KARE Center.

8. Mental Health Initiatives Update:

John Jansen passed out copies of the Mental Health Initiatives Update and introduced Jim Truchan from Kenosha County Division of Aging and Disability Services. Since the last discussion KHDS has one psychiatrist, two full time psychiatric AP-NPs, and soon there will be the 40 hour a week tele-psychiatry, funded by a grant from Aurora.

Three individuals received the Martha Howell scholarships toward careers in mental health, two from KHDS; Jason Free and Ashley Tisch.

Three new psychiatric practices have opened in Kenosha.

The Wisconsin Higher Education Aids board has grants for psychiatrists who practice in under-served areas, there are parts of Kenosha that meet the federal definition of an under-served area.

The Medical College of Wisconsin received a grant last week to increase resident positions in psychiatry.

Enrollment in the CCS program has increased by over 200% in over 4 years, the adult portion of that is handled through KHDS and the children's portion of that is through Professional Services Group.

Jack Rose provided a NAMI update; NAMI continues with the CIT / CIP program, workshop #18 is coming up on February 19th & 20th. Discussion about the benefits of

the CIT / CIP program. County Board invited to the upcoming CIT/CIP workshop later in February. Discussion about programming, provided by NAMI, available west of the interstate and in the city.

Opioid Prevention Initiative update includes state grant received in the fall that helps reduce the wait list for the Vivitrol Program. The county received the Comprehensive Addiction Recovery Act (CARA) grant in the fall and this has allowed the addition of peer coaches who go to the ER when people are recovering from their over dose to make an immediate connection. This is modeled off what they do out east as a best practice.

Discussion of hospitalizations, over a 10 year period emergency detentions have decreased. Kenosha County will be part of a state-wide learning cooperative; a collaboration on emergency detentions that will look at best practices, what other counties / states are doing to address emergency detentions. KHDS will be a key part of this cooperative.

Discussion regarding things the state can do to help alleviate the cost of emergency detentions.

Discussion about the difference the new KARE Center can make as far the emergency detentions depicted on the graphs in the update. Will take a look at numbers after 6 months of use.

Discussion regarding the tracking of mental health professionals coming and going from the city and county, which lead to a discussion about getting psychiatrists to remain in the community.

9. Any Other Business as Authorized by Law:

None

10. Committee Members Comments:

John Jansen will let the County Board members know about upcoming Narcan trainings. Supervisor Retzlaff commented on how impressed he is with what has been accomplished with the KARE Center and for mental health.

11. Adjournment:

It was moved to adjourn by John O'Day, seconded by Supervisor Blough. All in favor. Youth in Governance voted to approve. **MOTION CARRIED UNANIMOUSLY.** Meeting adjourned at 7:00 pm.

A recording of the minutes is available.

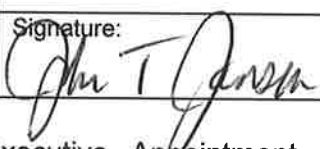
Respectfully Submitted,

Nina Jones
Human Services Office of the Director

KENOSHA COUNTY

BOARD OF SUPERVISORS

RESOLUTION NO. _____

Subject: RESOLUTION TO APPROVE THE APPOINTMENT OF <i>Everett Butler</i> TO THE KENOSHA COUNTY COMMISSION ON AGING AND DISABILITY SERVICES			
Original <input checked="" type="checkbox"/>	Corrected <input type="checkbox"/>	2nd Correction <input type="checkbox"/>	Resubmitted <input type="checkbox"/>
Date Submitted:		Date Resubmitted:	
Submitted By: Human Services Committee			
Fiscal Note Attached <input type="checkbox"/>		Legal Note Attached <input type="checkbox"/>	
Prepared By: John T. Jansen		Signature: 	

WHEREAS, pursuant to County Executive Appointment 2017/18-22, the County Executive has appointed **Everett Butler** to serve on the Kenosha County Commission on Aging and Disability Services, and

WHEREAS, the Human Services Committee has reviewed the request of the County Executive for confirmation of his appointment of the above named to serve on the **Kenosha County Commission on Aging and Disability Services** and is recommending to the County Board the approval of this appointment,

NOW, THEREFORE, BE IT RESOLVED that the Kenosha County Board of Supervisors confirms the appointment of **Everett Butler** to the **Kenosha County Commission on Aging and Disability Services**. **Everett Butler's** appointment shall be effective immediately and continuing until the **31st day of December, 2020** or until a successor is appointed by the County Executive and confirmed by the Kenosha County Board of Supervisors. **Mr. Butler** will serve without pay. **Mr. Butler** will be succeeding Herschel Ryales.

HUMAN SERVICES COMMITTEE:

	<u>Aye</u>	<u>Nay</u>	<u>Abstain</u>
_____ Michael Goebel, Chairman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Dayvin Hallmon, Vice-Chairman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Greg Retzlaff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Leah Blough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Andy Berg	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ John Poole	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Rick Dodge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



COUNTY OF KENOSHA

OFFICE OF THE COUNTY EXECUTIVE

Jim Kreuser, County Executive

1010 – 56th Street, Third Floor
Kenosha, Wisconsin 53140

(262) 653-2600

Fax: (262) 653-2817

APPOINTMENT 2017/18-22

RE: KENOSHA COUNTY COMMISSION ON AGING AND DISABILITY SERVICES

TO THE HONORABLE KENOSHA COUNTY BOARD OF SUPERVISORS:

Placing special trust in his judgment and based upon his qualifications, I hereby submit to the Honorable Kenosha County Board of Supervisors for its review and approval the name of

Mr. Everett Butler
4127 32nd Avenue
Kenosha, WI 53144

to serve on the Kenosha County Commission on Aging and Disability Services beginning immediately upon confirmation of the County Board and continuing until the 31st day of December, 2020 or until a successor is appointed by the County Executive and confirmed by the Kenosha County Board of Supervisors.

Mr. Butler will serve without pay.

Mr. Butler will be succeeding Herschel Ryales.

Respectfully submitted this 1st day of February, 2018.

Jim Kreuser
Kenosha County Executive

COUNTY OF KENOSHA
OFFICE OF THE COUNTY EXECUTIVE
JIM KREUSER

APPOINTMENT PROFILE
KENOSHA COUNTY COMMISSIONS, COMMITTEES, & BOARDS

(Please type or print)

Name: Everett C. Butler
First Middle Last

Residence Address: 4127 32nd Ave.

Previous Address if above less than 5 years: _____

Occupation: Kenosha Unified Schools Teacher/Guidance Counselor
Company Title

Business Address: _____

Telephone Number: Residence (262) 652-6063 Business _____

Daytime Telephone Number: 262-652-6063

Mailing Address Preference: Business () Residence (✓)

Email Address: cbutler2@wi.rr.com

Do you or have you done business with any part of Kenosha County Government in the past 5 years? Yes () No (X)

If yes, please attach a detailed document.

Affiliations: List affiliations in all service groups, public service organizations, social or charitable groups, labor, business or professional organization, and indicate if it was a board or staff affiliation.

NONE ANYMORE EXCEPT MY CHURCH.

Special Interests: Indicate organizations or activities in which you have a special interest but may not have been actively involved.

*If more space is needed, please attach another sheet.

Kenosha County Commissions, Committees, & Boards
Appointment Profile - Page 2

Governmental Services: List services with any governmental unit.

ALDERMAN 1992 - 2008

Additional Information: List any qualifications or expertise you possess that would benefit the Board, Committee, Commission, etc.

Conflict Of Interest: It would be inappropriate for you, as a current or prospective appointee, to have a member of your immediate family directly involved with any action that may come under the inquiry or advice of the appointed board, commission, or committee. A committee member declared in conflict would be prohibited from voting on any motion where "direct involvement" had been declared and may result in embarrassment to you and/or Kenosha County.


Signature of Nominee

1-23-18
Date

Please Return To: Kenosha County Executive
1010 - 56th Street
Kenosha, WI 53140

(For Office Use Only)

Appointed To: _____
Commission/Committee/Board

Term: Beginning _____ Ending _____

Confirmed by the Kenosha County Board on: _____

New Appointment _____ Reappointment _____


Previous Terms: _____

County of Kenosha

Board of Supervisors

Resolution No. _____

A RESOLUTION APPROVING THE APPOINTMENT OF LYNDA BOGDALA AS ADMINISTRATOR OF BROOKSIDE CARE CENTER

Original <u>X</u>	Corrected <u> </u>	2 nd Correction <u> </u>	Resubmitted <u> </u>
Date Submitted: _____ Date resubmitted: _____			
Submitted by: Human Services Committee			
Fiscal Note Attached: <u> </u> Legal Note Attached: <u> </u>			
Prepared By: Corporation Counsel Joseph M. Cardamone III 			

WHEREAS, the Brookside Care Center requires a licensed administrator manage the nursing home; and

WHEREAS, pursuant to County Executive Appointment 2017/18-23, the County Executive has appointed Lynda Bogdala to serve as the Administrator of Brookside Care Center; and

WHEREAS, Ms. Bogdala has more than 19 years of nursing home experience, including 4 years as an Administrator and 7 years as an Assistant Administrator, is currently employed as the Administrator of The Bay at Sheridan in Kenosha; and

WHEREAS, the Brookside Care Center has promoted the incumbent administrator to Executive Director; and

WHEREAS, the Brookside Board of Trustees has met Ms. Bogdala, reviewed her qualifications and determined her qualified to assume the position of Administrator; and

WHEREAS, the Human Services Committee of the Kenosha County Board of Supervisors had reviewed the request of the County Executive for confirmation of the above-named to serve as the Administrator of Brookside Care Center and is recommending to the County Board the approval of the appointment;

NOW, THEREFORE, BE IT RESOLVED, that the Kenosha County Board of Supervisors confirms the appointment of Lynda Bogdala to serve as the Administrator of the Brookside Care Center; and

BE IT FURTHER RESOLVED that as Administrator of the Brookside Care Center, Ms. Bogdala will receive \$110,000 as an annual salary.

HUMAN SERVICES COMMITTEE:

	<u>Aye</u>	<u>No</u>	<u>Abstain</u>
<hr/> Michael Goebel, Chairman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> Dayvin Hallmon, Vice-Chair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> John Poole	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> Andy Berg	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> Greg Retzlaff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> Leah Blough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<hr/> Rick Dodge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



COUNTY OF KENOSHA

OFFICE OF THE COUNTY EXECUTIVE

Jim Kreuser, County Executive

1010 – 56th Street, Third Floor

Kenosha, Wisconsin 53140

(262) 653-2600

Fax: (262) 653-2817

APPOINTMENT 2017/18-23

RE: APPOINTMENT OF THE ADMINISTRATOR OF BROOKSIDE CARE CENTER

TO THE HONORABLE KENOSHA COUNTY BOARD OF SUPERVISORS:

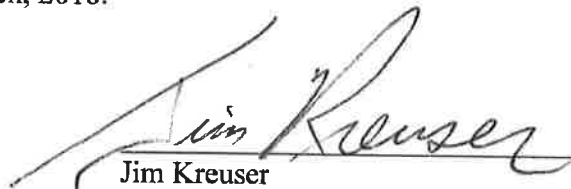
Placing special trust in her judgment and based upon her qualifications, I hereby submit to the Honorable Kenosha County Board of Supervisors for its review and confirmation the name of

Lynda E. Bogdala
7101 96th Avenue
Kenosha, WI 53142

to serve as the Administrator of Brookside Care Center.

Ms. Bogdala has more than 19 years of nursing home experience – more than 4 years as an Administrator and 7 years as an Assistant Administrator. She is currently the Administrator at The Bay at Sheridan in Kenosha. As the Administrator of Brookside Care Center, Ms. Bogdala will receive \$110,000 as an annual salary.

Respectfully submitted this 1st day of March, 2018.


Jim Kreuser
Kenosha County Executive

Lynda E. Bogdala

• 7101 96th Ave • Kenosha, WI. 53142 • (262) 697-8385H (262)620-6127C lbogdala@yahoo.com

PROFESSIONAL EXPERIENCE

The Bay at Sheridan

8400 Sheridan Rd, Kenosha, WI 53143

Health Center Administrator

(August 2017- Present)

- Plan, direct and coordinate the overall operation of the facility, both internal and external, to comply with local, state and federal guidelines, provided excellent care to residents, and increased/maintained facility census.
- Conduct and administer fiscal operations, including accounting, planning budgets, authorizing expenditures, establishing rates for services, payroll and coordinating financial reporting.
- Maintain communication between medical staff and department heads by attending regular meetings coordinating interdepartmental functioning.
- Initiate and begin the implementation of a vent unit consisting of 15 beds within the facility.
- Continue the implementation of a change of ownership initiated July 2017.
- Monitor PPD and expenditures daily to comply with given budget.

Eastcastle Place

2505 E Bradford Ave, Milwaukee, WI. 53211

Health Center Administrator

(May 2016-August 2017)

- Supervise and direct the daily operation of the Health Center, RCAC and CBRF within a continuing care retirement community, while complying with state and federal regulations and providing impeccable care to all residents.
- Prepare the annual operating budget; monitor expenditures to provide specified services within budget for all three areas.
- Meet regularly with the Board of Directors to report on operational issues and give updates at the monthly Executive Committee meeting and quarterly Board of Directors meetings.
- Supervise the occupancy development of the apartments of the RCAC and CBRF and suites in the Health Center
- Ensure scheduling is adequate for the needs of the residents while staying within budgeted FTE.

Recent accomplishments include:

- Received a deficiency free survey during annual review in February 2017.
- Achieved 5 star rating through CMS by appropriately increasing our staffing levels, Quality Measures and deficiency free survey.
- Oversaw the 2.1MM renovation of the Health Center while ensuring census and the overall care of the residents wasn't disrupted or compromised.
- Decertification of the union comprised of CNA's.
- Completion of the CBRF Manager's Certification Program through Leading Age Wisconsin.

The Bridges of Milwaukee Rehab & Care Center 6800 N 76th Street, Milwaukee, WI. 53223

Administrator

(August 2014- May 2016)

- Planned, directed and coordinated the overall operation of the facility, both internal and external, to comply with local, state and federal guidelines, provided excellent care to residents, and increased/maintained facility census.
- Conducted and administered fiscal operations, including accounting, planning budgets, authorizing expenditures, establishing rates for services, payroll and coordinating financial reporting.

- Maintained communication between medical staff and department heads by attending regular meetings coordinating interdepartmental functioning.
- Directed and/or delegated Public Relation and Marketing for the facility.
- Directed, delegated and ensured the implementation of written policies and procedures that reflect the goals and objectives of the facility and governing bodies.
- Cooperated with the Department of Human Services during annual survey, complaint and/or self report investigations. Any findings included the implementation of policy/ procedure changes, education for staff, written plan of corrections, etc.

Recent accomplishments include:

- Increase Medicare payor mix from 6% to 24% in less than a year
- Decreased the number of citations in the annual survey by 32% in one year
- Improved the quality measures from 1 star to 3 stars in 16 months
- Building a team that works to improve the quality of care and create an environment of team work

Clairidge House

1519 60th Street Kenosha, WI. 53140

Director of Social Services

(October 2013 – August 2014)

- Worked in close collaboration with physicians and other health care personnel in patient evaluation and treatment.
- Gathered information and conducted preadmission screening of individuals seeking admission to the facility, according to facility admission criteria.
- Completed and updated or audited social service assessments as part of the comprehensive resident assessment process and recorded progress notes in the clinical record.
- Monitored staff for compliance with OSHA mandates on workplace safety.
- Communicated with Administrator to discuss resident care and recommended types of social services personnel needed to meet resident needs in compliance with state and federal laws and regulations.
- Assisted with facility marketing through outreach and public speaking engagements.

Lake Park Center

919 Washington Park, Waukegan, IL. 60085

Assistant Administrator

(October 2006- October 2013)

- Received, organized and submitted monthly payables to be used in conjunction with the operating budget.
- Complied with FOID regulation and data entry of all new and discharged residents.
- Gave all pertinent information of new employees for the Illinois Healthcare Worker Background Checks.
- Performed all background checks of new admissions and if warranted, provided necessary information to the Illinois Department of Public Health of identified offenders.
- Filed for Social Security and Medicaid benefits for all new admissions.
- Performed the duties necessary as the liaison between union employees and administration. Calculated and submitted monthly union pension reports.
- Calculated bi weekly payrolls to be submitted to our corporate office.
- Assisted in all annual Health and Life Safety surveys, investigations or complaints administered by the Illinois Department of Public Health. If any deficiencies were found, assisted in the writing and implementing of the Plan of Correction.
- Performed all duties of Administrator serving in back-up role during vacations, sick, etc. Regularly attend in-services, staffing and other meetings for the purposes of education, direction and skill development.

Psychiatric Rehabilitation Services Coordinator

(March 1999-October 2006)

- Reviewed and reported each individual's physical and psychological status for quarterly and yearly MDS's.

- Developed a comprehensive care plan by identifying the treatment needs of the individual, design programs and collectively assign priorities to meet the individual's needs.
- Documented any significant events and at least monthly reviewed and documented if the individual had made sufficient progress or has successfully completed the objective, failed to progress or was regressing in relationship to established objectives.
- Assisted residents in the transition process to the facility by providing supportive counseling and information about services and programs, establishing rapport and initiating the assessment process.
- Assisted in providing a smooth discharge by developing a post discharge plan of care and discharge summary, as well as notifying the resident, legal representative and/or family member both orally and in writing of a planned or upcoming discharge.

LICENSES AND CERTIFICATIONS:

- Nursing Home Administrator: Illinois -May 2011, Wisconsin –August 2015
- Food Service Sanitation: 01562032 – May 2012

EDUCATION

- Southern Illinois University, Carbondale, IL
- BA in Administration of Justice, Minor in Educational Psychology

COMMUNITY SERVICE

- Kenosha Museum Board of Trustees - Vice Chairman (2011 – 2017)
- Safe Harbor Humane Society Board Member (2016-current)
- Charles Nash Elementary PTA - President (2012 – 2015)

**Kenosha County Department of Human Services
2017 Financial Status Update Report**

**Draft
(Unaudited)**

	03/31/2017	06/30/2017	08/30/2017	12/31/2017	Notes
Aging & Disability Services	\$ (243,421)	\$ (351,160)	\$ (431,848)	(391,188)	Year end insurance adjustment \$49,533; Net Behavioral Health deficit of \$745,275 offset by savings in other business units of \$403,620
Children & Family Services	\$ -	\$ 250,000	\$ 335,000	\$ (105,992)	Year end insurance adjustment \$86,247; Placement shortfall of \$151,818 offset by additional MA revenue \$132,073
Health	\$ -	\$ 42,000	\$ 56,150	\$ 17,707	Year end insurance adjustment \$97,792; \$115,499 savings
Medical Examiner	\$ (13,241)	\$ (30,219)	\$ (16,500)	\$ (8,574)	Year end insurance adjustment \$6,612; Shortfall of \$1,962
Veterans	\$ (19,333)	\$ (13,603)	\$ (14,696)	\$ (15,387)	Year end insurance adjustment \$5,576; Shortfall of \$9,811 due to family coverage for new employee
Workforce Development	\$ -	\$ -	\$ -	\$ (145,637)	Year end insurance adjustment \$145,637
Levy Surplus (Deficit)	\$ (275,995)	\$ (102,982)	\$ (71,894)	\$ (649,071)	Includes \$391K of year end adjustment for health insurance (\$254K) prior to that adjustment

Brookside Care Center Under (Over) Budget	\$ 40,896	\$ (695,068)	\$ (1,104,172)	\$ (2,403,573)	Year end insurance adjustment \$230,431, Shortfall of \$566,066 as a result of census and payroll
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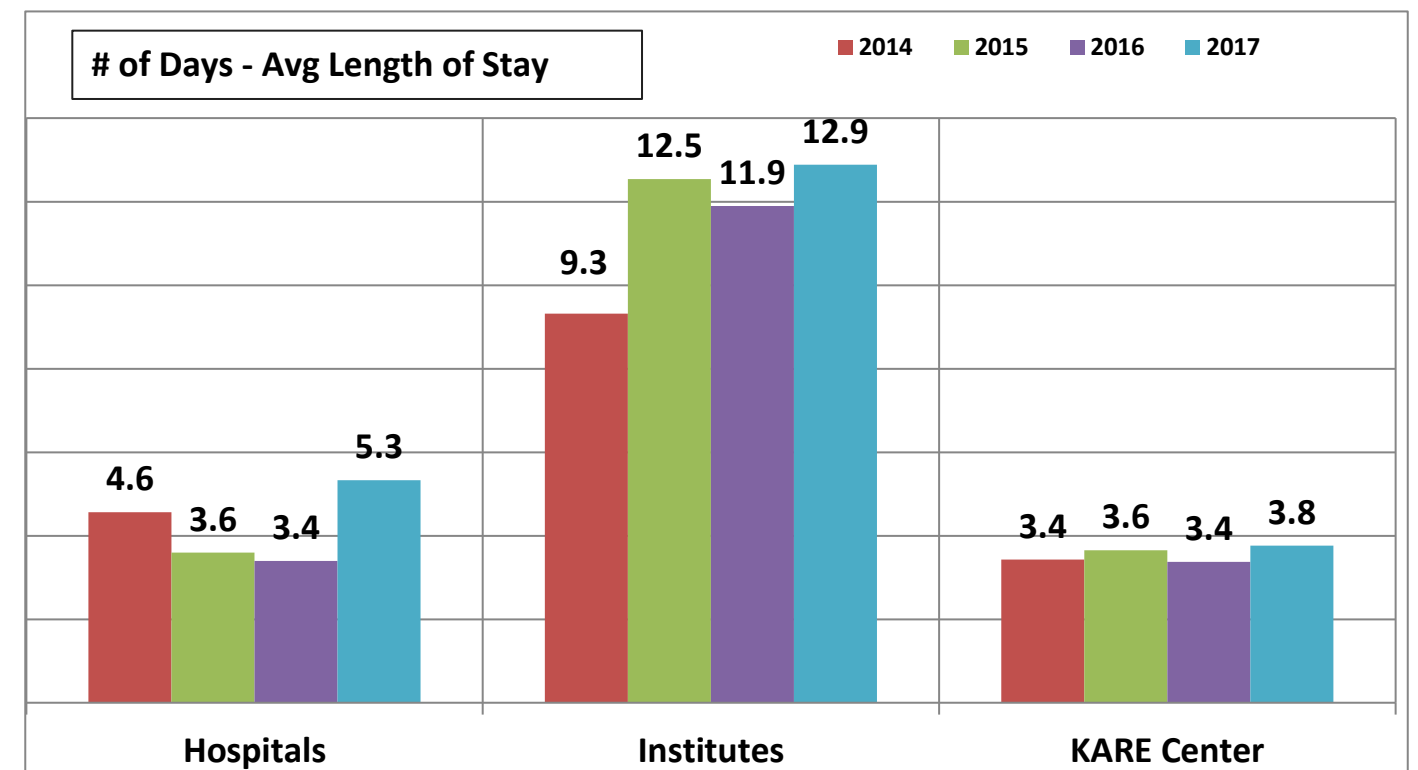
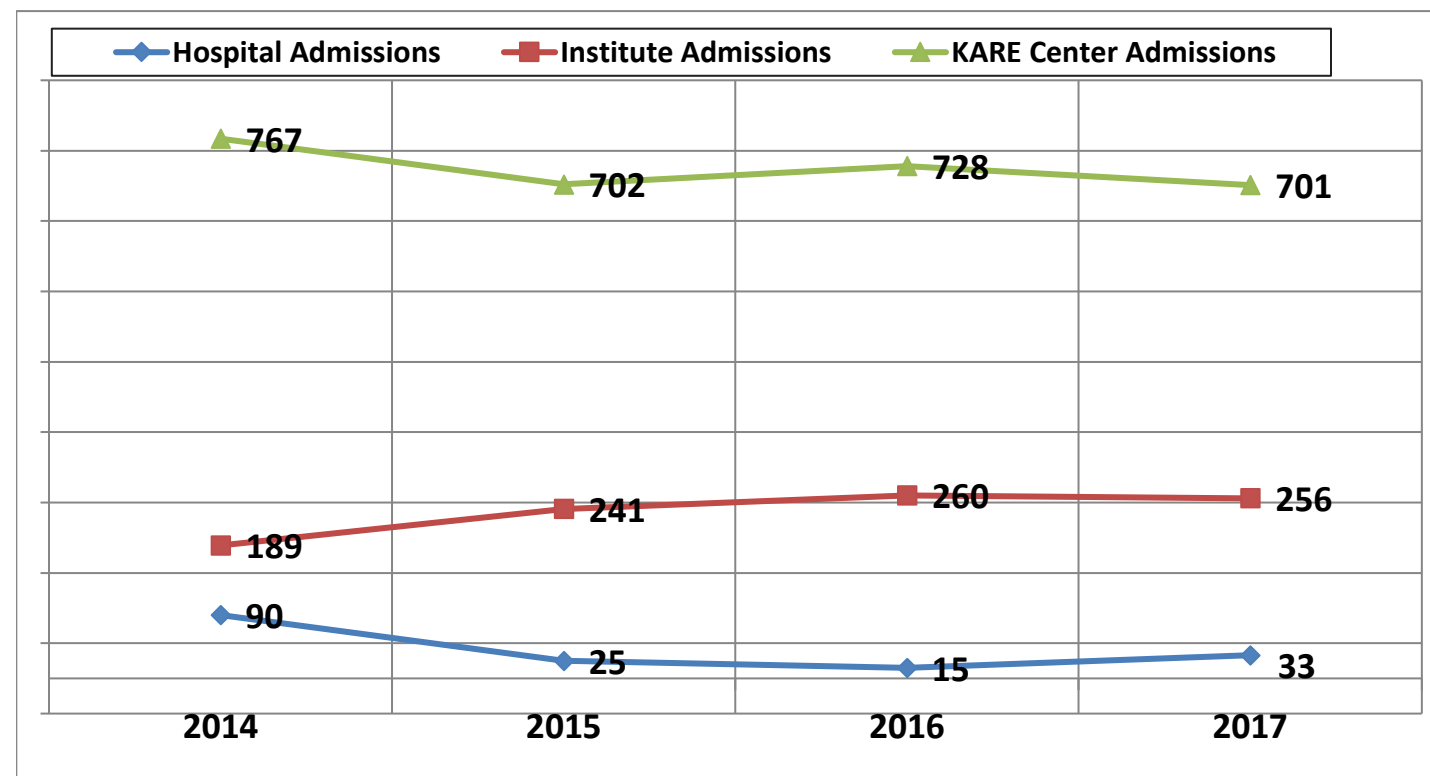
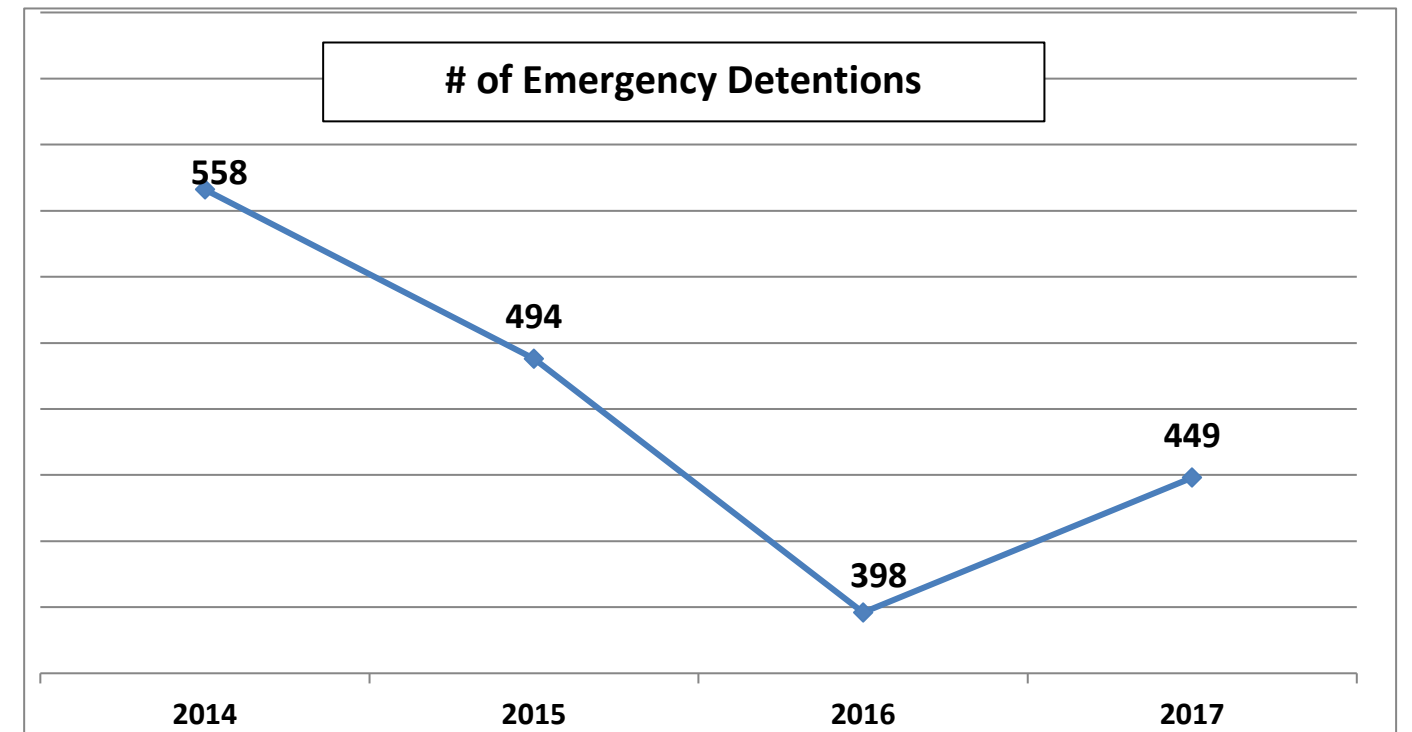
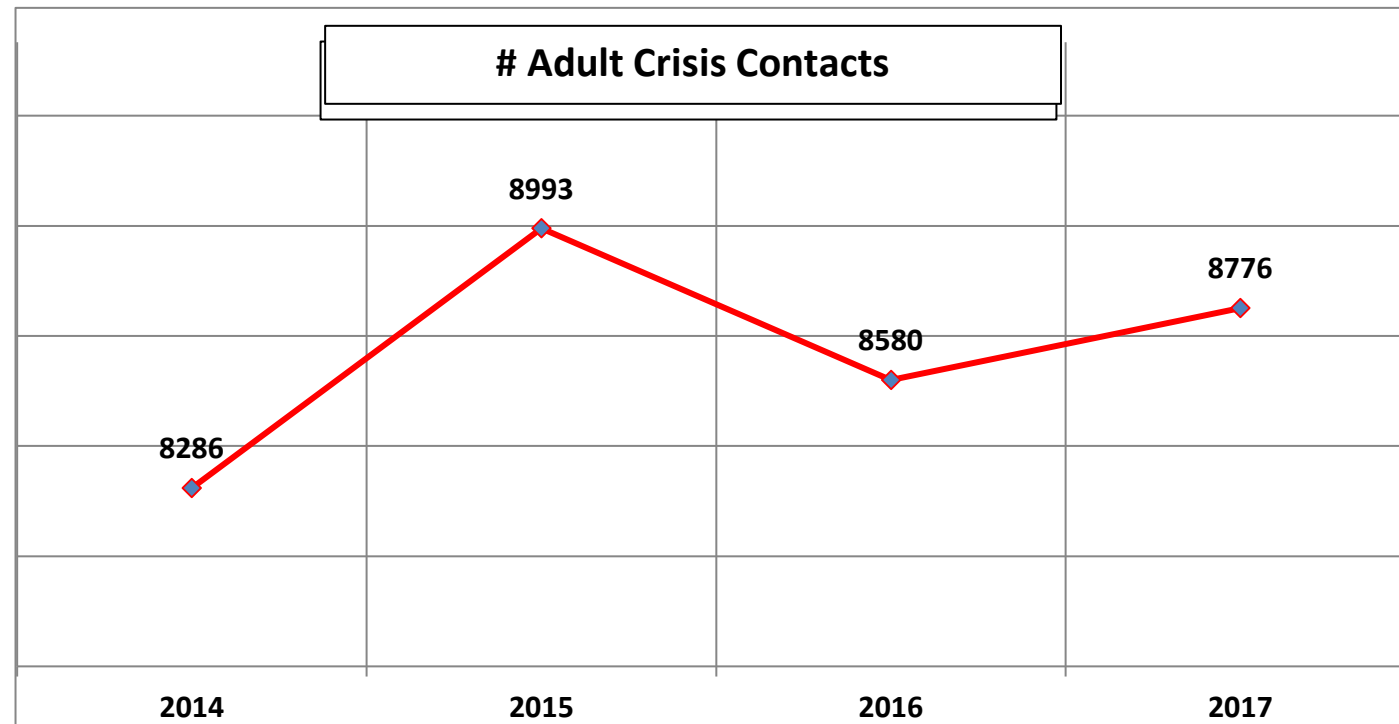
Division of Aging and Disability Services
2017 Recap of Services through December 31, 2017

DRAFT

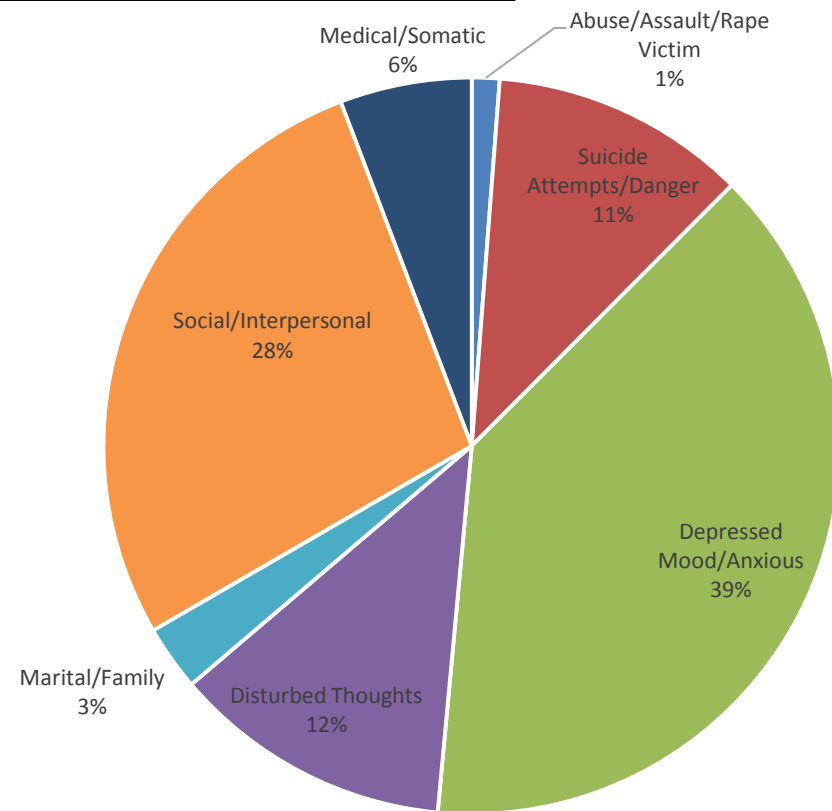
	2017 Annual Budget	3/31/2017 Actual	6/30/2017 Actual	8/30/17 Actual	12/31/2017 Actual	Estimated Annualized Over (Under) Budget
<u>State Institutes</u>						
Days	1662	712	1498	2126	3298	
Avg Cost/Day	\$ 1,200	\$ 1,202	\$ 1,210	\$ 1,195	\$ 1,171	
Totals	\$ 1,994,312	\$ 856,153	\$ 1,812,663	\$ 2,540,903	\$ 3,861,747	
YTD Actual Reimbursement		\$ (270,568)	\$ (482,695)	\$ (794,251)	\$ (1,264,315)	
NET State Institutes		\$ 585,585	\$ 1,329,968	\$ 1,746,652	\$ 2,597,432	\$ 603,120
<u>Hospital & Inpatient Psych</u>						
Days	198	3	45	76	174	
Avg Cost/Day	\$ 810	\$ 900	\$ 837	\$ 786	\$ 809	
Totals	\$ 160,430	\$ 2,700	\$ 37,652	\$ 59,726	\$ 140,801	\$ (19,629)
Total Inpatient Services	\$ 2,154,742	\$ 588,285	\$ 1,367,620	\$ 1,806,378	\$ 2,738,233	\$ 583,491
<i>Total Inpatient Services - Prior Year</i>	<i>\$ 2,189,604</i>	<i>\$ 754,653</i>	<i>\$ 1,422,606</i>	<i>\$ 1,820,216</i>	<i>\$ 2,629,629</i>	
Outpatient Services	\$ 383,142	\$ 79,210	\$ 149,295	\$ 201,364	\$ 326,696	\$ (56,446)
<i>Outpatient Services - Prior Year</i>	<i>\$ 474,692</i>	<i>\$ 89,821</i>	<i>\$ 196,624</i>	<i>\$ 256,215</i>	<i>\$ 366,637</i>	
<u>Residential</u>						
Days	13,820	3992	8,400	11,347	16,640	
Avg. Cost/Day	\$ 160	\$ 160	\$ 156	\$ 158	\$ 158	
Total Residential Placements	\$ 2,211,241	\$ 640,577	\$ 1,314,196	\$ 1,795,788	\$ 2,622,220	\$ 410,979
<i>Residential Placements - Prior Year</i>	<i>\$ 2,208,724</i>	<i>\$ 569,477</i>	<i>\$ 1,149,157</i>	<i>\$ 1,518,866</i>	<i>\$ 2,283,570</i>	
<u>Pharmacy Services</u>						
2017 Monthly Avg Persons Served	15	11	11	10	10	
Monthly Avg Prescriptions	1000	25	27	23	23	
Total Expenditures	\$ 15,000	\$ 2,625	\$ 9,047	\$ 11,230	\$ 19,036	\$ 4,036
<i>Pharmacy Services - Prior Year</i>	<i>\$ 15,000</i>	<i>\$ 2,071</i>	<i>\$ 3,601</i>	<i>\$ 5,352</i>	<i>\$ 7,201</i>	
ALL Other MH & AODA Services Net of Revenues						\$ (196,785)
Net Estimated Year End Additional Levy						\$ 745,275

Division of Aging and Disability Services (DADS) Four Year Comparison for Mental Health Placements

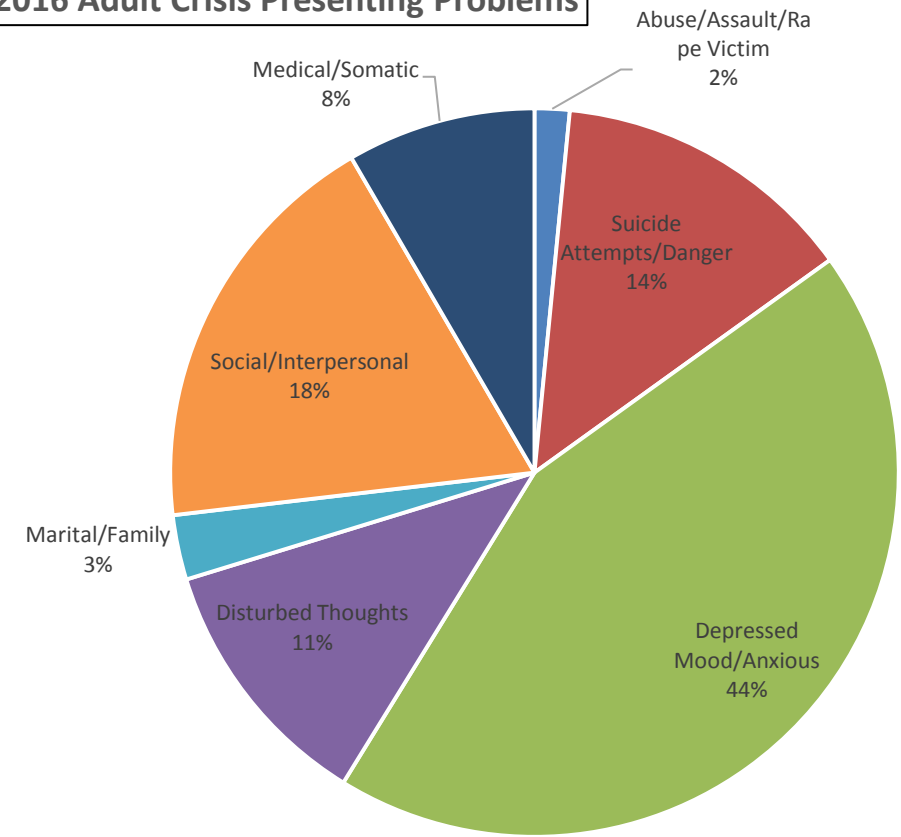
DRAFT



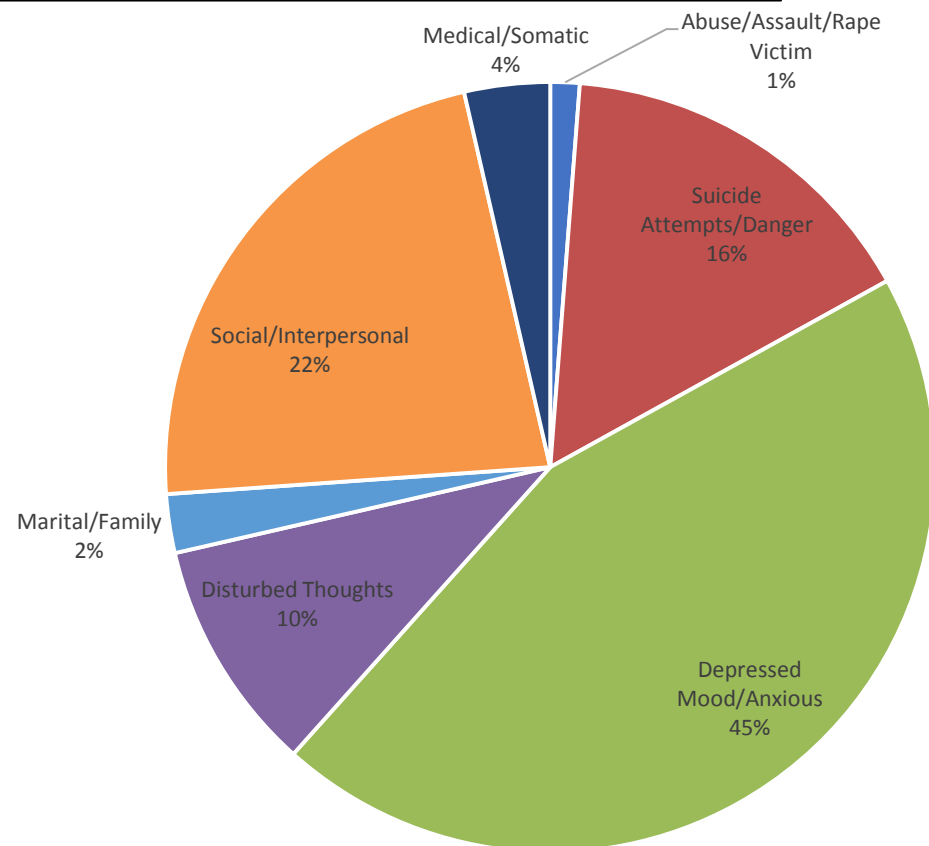
2017 Adult Crisis Presenting Problems



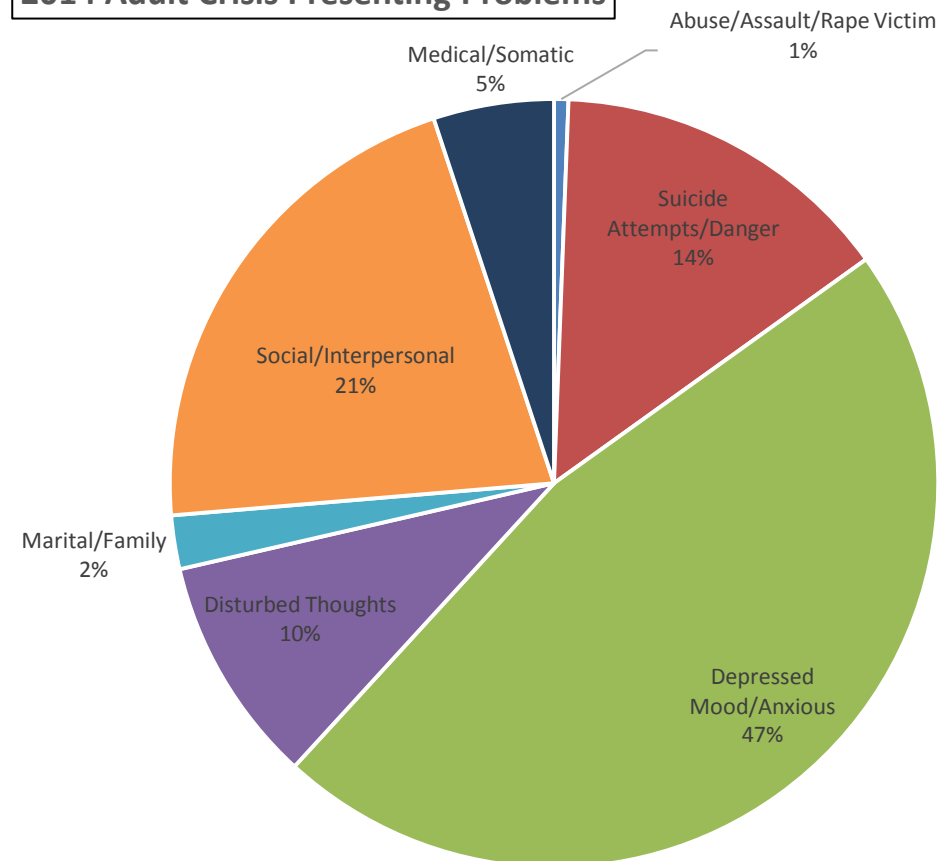
2016 Adult Crisis Presenting Problems



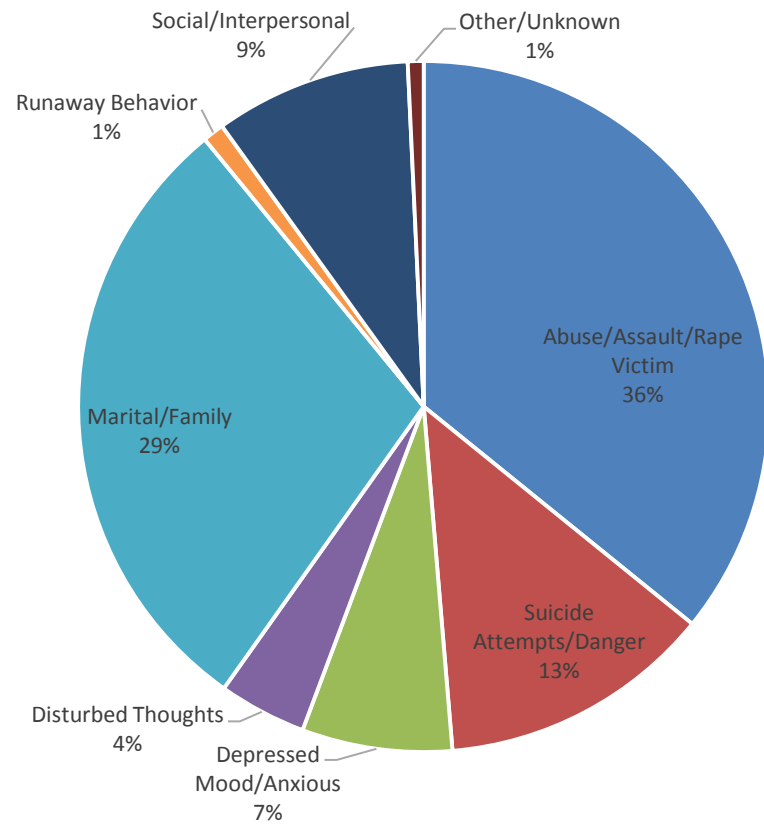
2015 Adult Crisis Presenting Problems



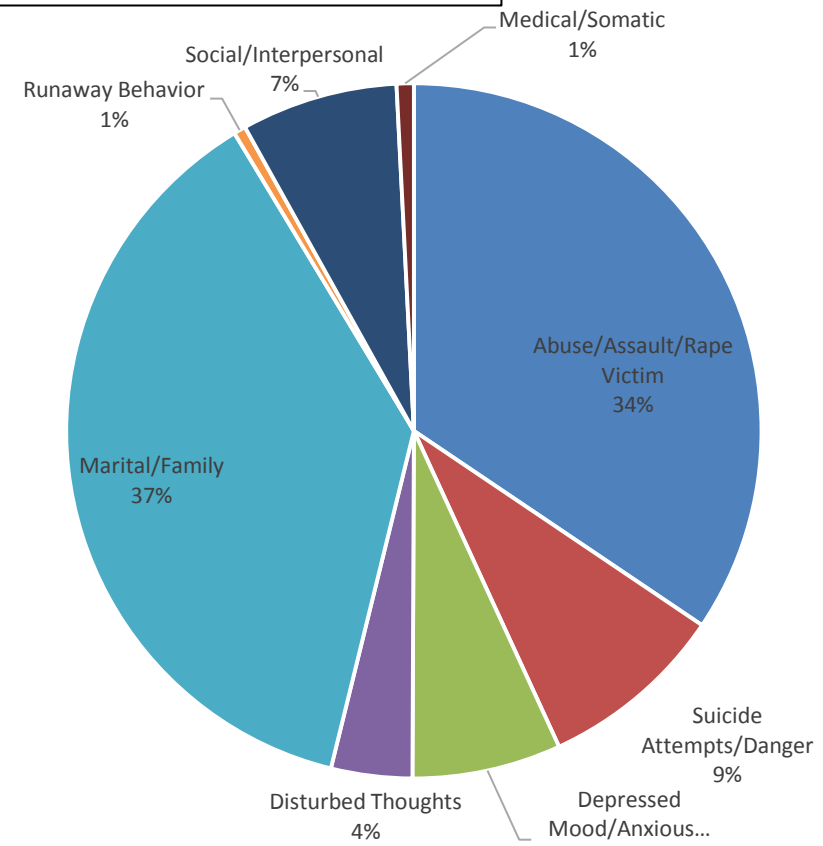
2014 Adult Crisis Presenting Problems



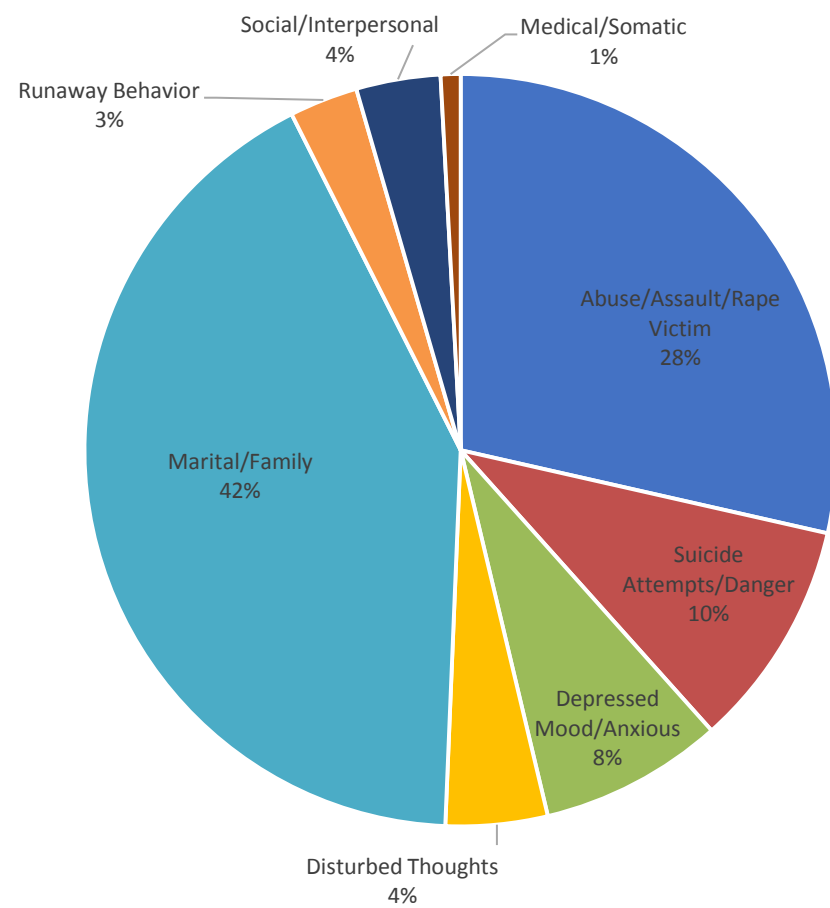
2017 Juvenile Crisis Presenting Problems



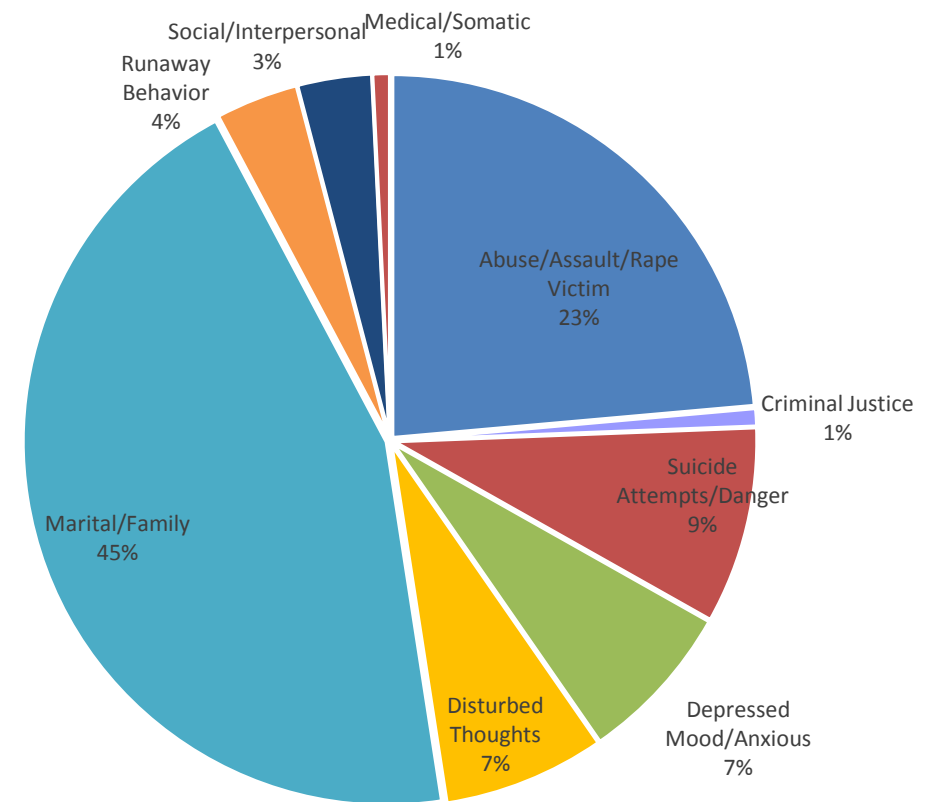
2016 Juvenile Crisis Presenting Problems



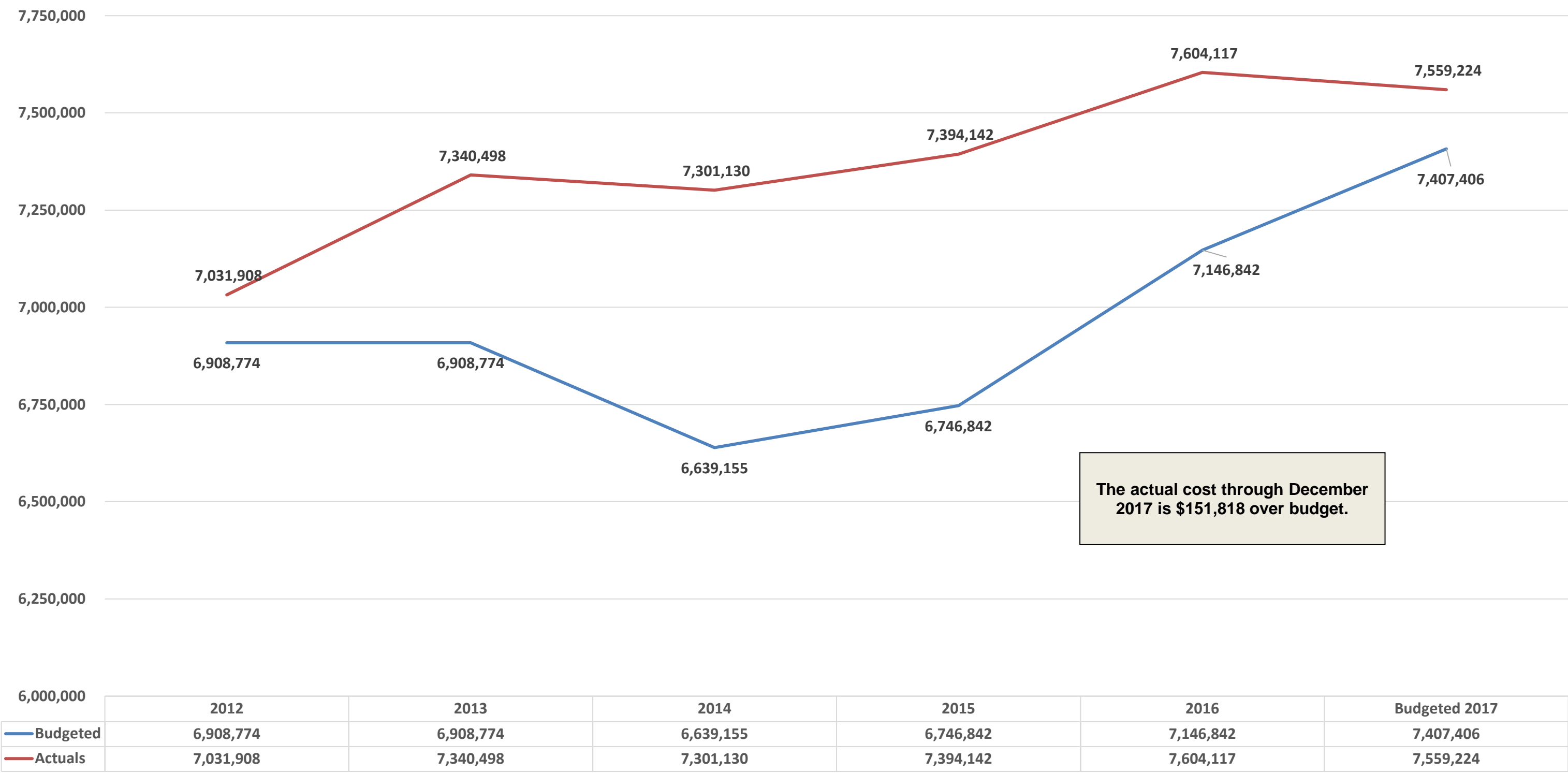
2015 Juvenile Crisis Presenting Problems



2014 Juvenile Crisis Presenting Problems



Division of Children & Family Services
Placement Cost Comparison



**Draft
(Unaudited)**

**Kenosha County Department of Human Services
Division of Children & Family Services
Out-of-Home Placement Daily Rate and Days of Care Analysis
For the period ending December 2017**

Major Placement Categories	December 2017 Prorated Budget			December 2017 Actual Budget			Variance Analysis			
	2017 December Prorated Days of Care	2017 Adopted Daily Rate	2017 December Prorated Budget	2017 December Actual Days of Care	2017 Actual Daily Rate	2017 December Actual Expenditures	December 2017 Actual Minus Budgeted Days of Care	December 2017 Cost of Days Variance	December 2017 Actual Daily Rate Minus Budgeted Daily Rate	December 2017 Cost of Rate Variance
Court Ordered Services			\$ 250,000			\$ 325,282				\$ 60,282
Regular Foster Care	43,800	\$ 23.41	\$ 1,025,358	58,797	\$ 25.18	\$ 1,480,490	14,997	\$ 351,080	\$ 1.77	\$ 104,052
Treatment Foster Care	21,170	\$ 102.08	\$ 2,161,034	16,948	\$ 112.63	\$ 1,908,874	(4,222)	\$ (430,982)	\$ 10.55	\$ 178,822
Group Homes/Shelter Care	7,841	\$ 200.46	\$ 1,571,820	10,174	\$ 170.90	\$ 1,738,759	2,333	\$ 467,677	\$ (29.56)	\$ (300,743)
Residential Treatment	2,920	\$ 361.73	\$ 1,056,252	2,872	\$ 409.89	\$ 1,177,209	(48)	\$ (17,363)	\$ 48.16	\$ 138,320
Corrections/ACE Program	4,745	\$ 208.54	\$ 989,515	3,713	\$ 234.57	\$ 870,972	(1,032)	\$ (215,212)	\$ 26.04	\$ 96,669
Institutions	483	\$ 700.67	\$ 338,424	90	\$ 640.43	\$ 57,639	(393)	\$ (275,363)	\$ (60.24)	\$ (5,421)
Total Major Placements	80,959		\$ 7,392,402	92,594		\$ 7,559,225	11,635	(120,163)		\$ 271,981
YTD Budget Target Annual Budget	100% 80,766		100% \$ 7,407,405			102% \$ 7,559,225				
		\$ 91.71		92,594	\$ 81.64					

Cost of Days Variance **\$ (120,163)**

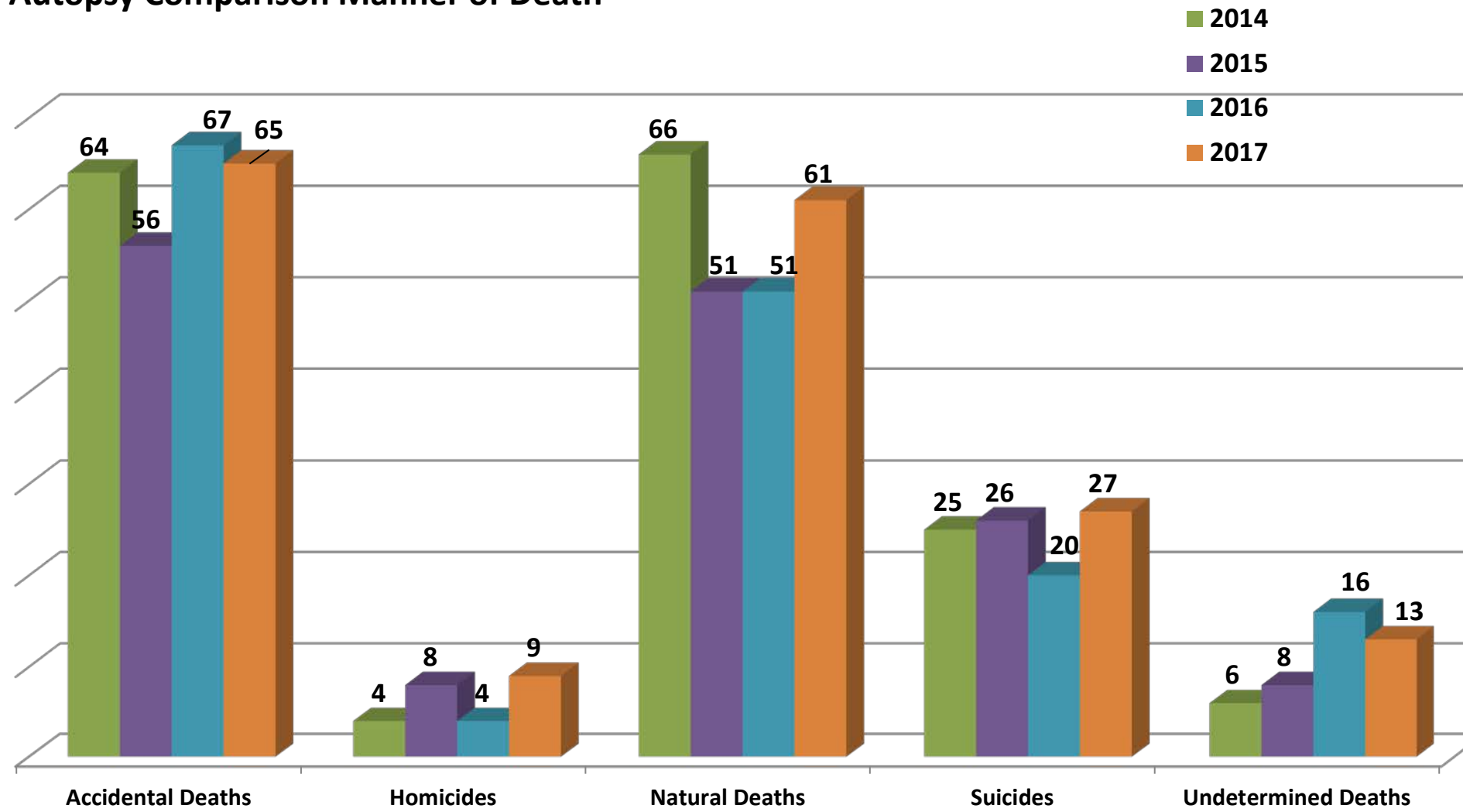
Cost of Rate Variance **\$ 211,699**

Psychological Variance **\$ 60,282**

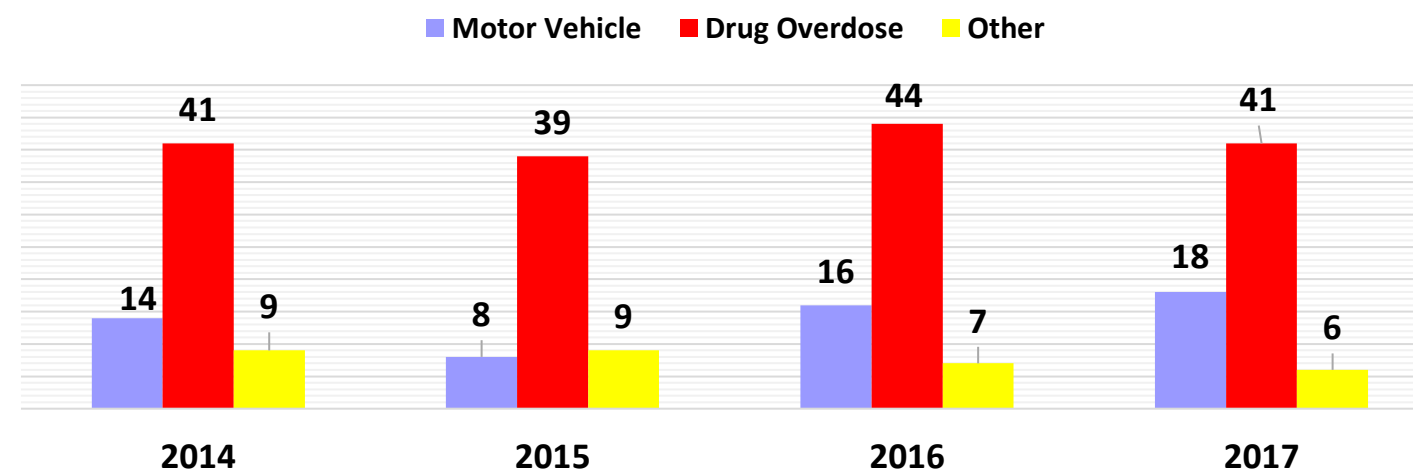
Total Variance to Budget For December 2017 **\$ 151,818**

Total Yearly Projected Variance (Savings) **\$ 151,818**

Autopsy Comparison Manner of Death



Accidental Death Detail



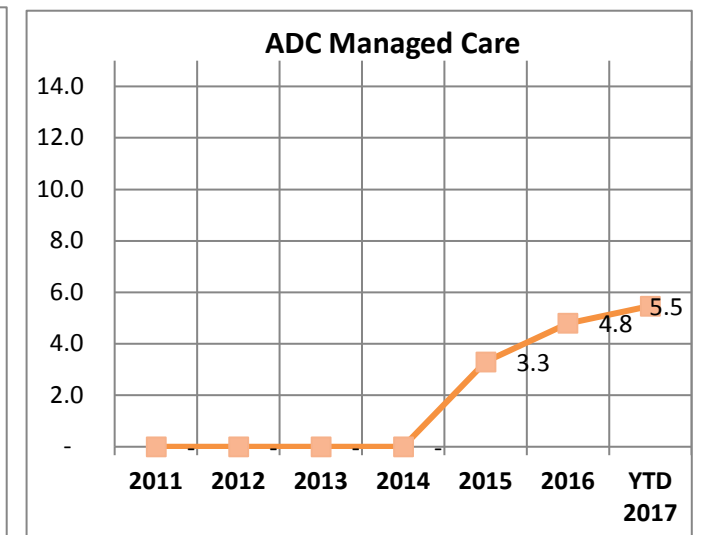
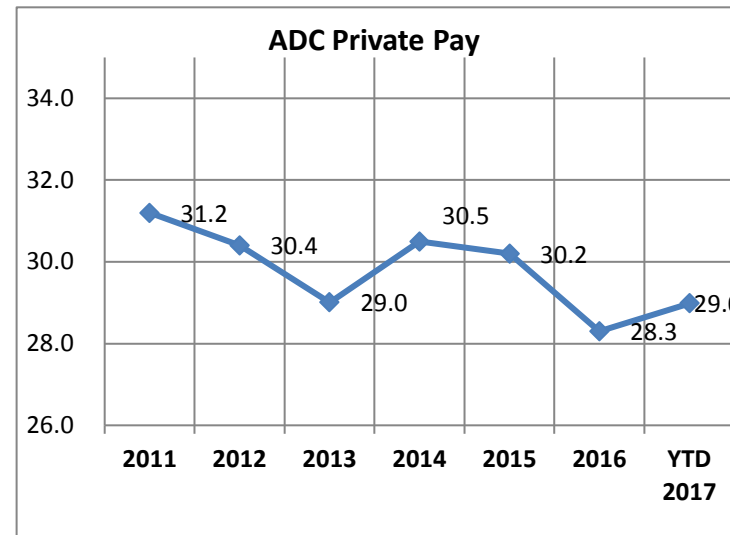
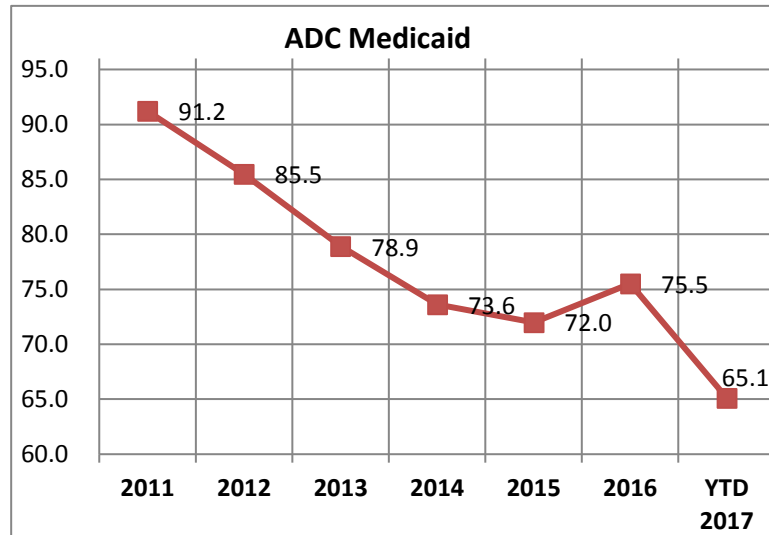
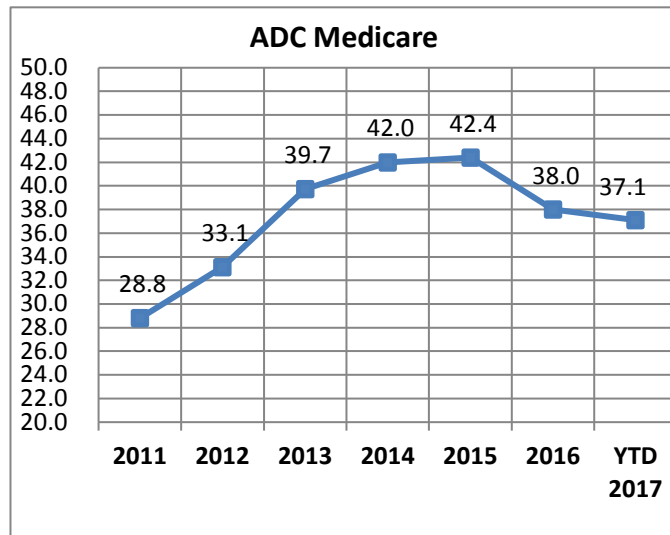
Draft (Unaudited)		Medical Examiner Statistics													
2014 Death Statistics				2015 Death Statistics				2016 Death Statistics				2017 Death Statistics			
Total Number of Deaths Investigated*		165		Total Number of Deaths Investigated*		149		Total Number of Deaths Investigated*		158		Total Number of Deaths Investigated*		175	
Accidental Deaths		Count		Accidental Deaths		Count		Accidental Deaths		Count		Accidental Deaths		Count	
<Other>*		4		<Other>*		4		<Other>		1		<Other>		2	
Alcoholism		0		Alcoholism		0		Alcoholism		0		Alcoholism		0	
Choking		1		Choking		1		Choking		2		Choking		0	
CO Poisoning		0		CO Poisoning		0		CO Poisoning		0		CO Poisoning		0	
Drowning		1		Drowning		1		Drowning		1		Drowning*		1	
Fall		3		Fall		3		Fall		2		Fall		2	
				Enviornmental Exposure				Enviornmental Exposure				Enviornmental Exposure		1	
Hanging		0		Hanging		0		Hanging		1		Hanging		0	
Heart		0		Heart		0		Heart		0		Heart		0	
Motor Vehicle Accident		14		Motor Vehicle Accident		8		Motor Vehicle Accident		16		Motor Vehicle Accident		18	
Pneumonia		0		Pneumonia		0		Pneumonia		0		Pneumonia		0	
Toxicity*		41		Toxicity*		39		Toxicity		44		Toxicity*		41	
Total Number of Accidental Deaths		64		Total Number of Accidental Deaths		56		Total Number of Accidental Deaths		67		Total Number of Accidental Deaths		65	
Homicides		Count		Homicides		Count		Homicides		Count		Homicides		Count	
<Other>*		1		<Other>		2		<Other>		1		<Other>		0	
Gunshot Wound		3		Gunshot Wound		5		Gunshot Wound		3		Gunshot Wound		8	
Stabbing				Stabbing		1		Stabbing		0		Stabbing		1	
Total Number of Homicides		4		Total Number of Homicides		8		Total Number of Homicides		4		Total Number of Homicides		9	
Natural Deaths		Count		Natural Deaths		Count		Natural Deaths		Count		Natural Deaths		Count	
<Other>		5		<Other>*		1		<Other>		0		<Other>		1	
AAA		0		AAA		0		AAA		0		AAA		0	
Alcoholism*		2		Alcoholism		3		Alcoholism		2		Alcoholism		9	
Cancer		1		Cancer		0		Cancer		2		Cancer		0	
Diabetes*		2		Diabetes*		2		Diabetes		0		Diabetes		2	
Heart*		51		Heart*		40		Heart		41		Heart*		41	
Infection*		1		Infection		1		Infection		3		Infection		2	
Lung		0		Lung		1		Lung		1		Lung		1	
Morbid Obesity		0		Neurological Disease		0		Neurological Disease		0		Neurological Disease		2	
PE		1		PE		3		PE		0		PE		0	
Pneumonia		3		Pneumonia		0		Pneumonia		1		Pneumonia		2	
Renal Failure		0		Renal Failure		0		Renal Failure		0		Renal Failure		1	
Stroke		0		Stroke		0		Stroke		1		Stroke		0	
Total Number of Natural Deaths		66		Total Number of Natural Deaths		51		Total Number of Natural Deaths		51		Total Number of Natural Deaths		61	
Suicides		Count		Suicides		Count		Suicides		Count		Suicides		Count	
<Other>		1		<Other>*		2		<Other>		2		<Other>		1	
CO Poisoning*		2		CO Poisoning*		0		CO Poisoning		1		CO Poisoning		0	
Gunshot Wound		6		Gunshot Wound		12		Gunshot Wound		5		Gunshot Wound		11	
Hanging		7		Hanging		9		Hanging		8		Hanging		9	
Motor Vehicle Accident		3		Motor Vehicle Accident		0		Motor Vehicle Accident		0		Motor Vehicle Accident		0	
Stabbing		1		Stabbing		0		Stabbing		1		Stabbing		0	
Toxicity		5		Toxicity		3		Toxicity		3		Toxicity*		6	
Total Number of Suicides		25		Total Number of Suicides		26		Total Number of Suicides		20		Total Number of Suicides		27	
Undetermined Deaths		Count		Undetermined Deaths		Count		Undetermined Deaths		Count		Undetermined Deaths		Count	
<Other>		1		<Other>		5		<Other>		7		<Other>*		2	
<Unknown>		0		<Unknown>		0		<Unknown>		2		<Unknown>		4	
CO Poisoning		0		CO Poisoning		0		CO Poisoning		0		CO Poisoning		0	
Drowning		0		Drowning		1		Drowning		1		Drowning		0	
Hanging		0		Hanging		0		Heart		0		Heart		0	
Heart		0		Heart		0		Motor Vehicle Accident		1		Motor Vehicle Accident		0	
Motor Vehicle Accident		1		Motor Vehicle Accident		0		Pneumonia		0		Pneumonia		0	
Pneumonia		0		Pneumonia		0		SIDS		0		SIDS		0	
SIDS		1		SIDS		0		Toxicity		5		Toxicity		7	
Toxicity		3		Toxicity		2									
Total Number of Undetermined Deaths		6		Total Number of Undetermined Deaths		8		Total Number of Undetermined Deaths		16		Total Number of Undetermined Deaths		13	
*Investigation Pending		0		*Investigation Pending		0		*Investigation Pending		0		*Investigation Pending		0	

**Kenosha County Department of Human Services
Brookside Care Center
Monthly Census and Revenue Statistical Report**

	ADC Medicare	Medicare Revenue	ADC Medicaid	Medicaid Revenue	ADC Private Pay	Private Pay Revenue (includes Bed Assessment)	ADC Managed Care	Managed Care Revenue	Total Revenue	Daily Occupancy
2017 Budget	39.5	\$ 7,501,651	68.5	\$ 3,929,893	28.0	\$ 3,123,120	4.5	\$ 599,513	\$ 15,154,176	140.5
<i>Actuals:</i>										
January	38.8	\$ 608,856	69.0	\$ 349,160	31.5	\$ 301,959	8.0	\$ 97,200	\$ 1,357,175	147.2
February	38.8	\$ 548,853	69.1	\$ 316,050	30.3	\$ 261,946	10.6	\$ 115,425	\$ 1,242,274	148.8
March	41.9	\$ 681,689	68.5	\$ 346,963	29.0	\$ 275,902	6.6	\$ 83,025	\$ 1,387,579	146.0
April	39.5	\$ 624,486	68.2	\$ 334,741	25.1	\$ 229,307	4.8	\$ 58,320	\$ 1,246,854	137.6
May	31.5	\$ 521,271	69.9	\$ 345,320	28.5	\$ 269,984	5.9	\$ 73,040	\$ 1,209,615	135.7
June	29.9	\$ 504,430	67.6	\$ 317,494	29.6	\$ 271,931	5.0	\$ 56,855	\$ 1,150,711	132.2
July	38.7	\$ 638,974	63.7	\$ 312,417	27.5	\$ 267,190	5.3	\$ 68,060	\$ 1,286,641	135.2
August	32.1	\$ 543,240	62.6	\$ 310,951	28.2	\$ 267,284	4.3	\$ 49,385	\$ 1,170,860	127.2
September	31.9	\$ 516,651	62.8	\$ 299,302	27.7	\$ 249,840	3.1	\$ 38,595	\$ 1,104,388	125.5
October	38.3	\$ 639,505	62.4	\$ 309,079	30.8	\$ 293,853	4.3	\$ 52,705	\$ 1,295,143	135.8
November	41.9	\$ 645,980	59.5	\$ 284,185	29.5	\$ 272,688	3.5	\$ 40,670	\$ 1,243,523	134.4
December	41.7	\$ 670,389	58.1	\$ 285,785	30.1	\$ 283,459	4.2	\$ 53,120	\$ 1,292,752	134.1
YTD Totals	37.1	\$ 7,144,324	65.1	\$ 3,811,448	29.0	\$ 3,245,344	5.5	\$ 786,400	\$ 14,987,516	136.6
		95.2%			97.0%	103.9%			131.2%	98.9%
									Target = 100.0%	97.2% Occupancy Rate

Note: Annual budget is reduced to account for downsizing during temporary move to 144 beds

	ADC Medicare	ADC Medicaid	ADC Private Pay	ADC Managed Care	Occupancy	Revenue	\$ Revenue Incr	% Revenue Incr
<i>YTD 2017</i>	<i>37.1</i>	<i>65.1</i>	<i>29.0</i>	<i>5.5</i>	<i>136.6</i>	<i>\$ 14,987,516</i>		
2016	38.0	75.5	28.3	4.8	146.7	\$ 15,586,584	\$ 14,269	0.09%
2015	42.4	72.0	30.2	3.3	147.9	\$ 15,572,315	\$ 173,696	1.13%
2014	42.0	73.6	30.5	-	146.1	\$ 15,398,619	\$ 820,303	5.63%
2013	39.7	78.9	29.0	-	147.6	\$ 14,578,316	\$ 703,672	5.07%
2012	33.1	85.5	30.4	-	149.0	\$ 13,874,644	\$ (3,939)	-0.03%
2011	28.8	91.2	31.2	-	151.2	\$ 13,878,583		



Brookside Care Center Operating Statements
Financial Report for the Month Ending December 31, 2017

	1	2	3	4	5
	Adopted Budget	Current Year YTD	Target (Over) Under	Target 100.0%	2016 YTD
REVENUE					
2017 OPERATING REVENUE RETURNED TO GENERAL FUND	\$ (500,000)	\$ (321,107)	\$ (178,893)	64.2%	
SUPPLEMENTAL PAYMENT (FORMERLY IGT)	\$ 1,001,800	\$ 1,086,900	\$ (85,100)	108.5%	
STATE BED ASSESSMENT CHARGED	\$ 57,120	\$ 51,527	\$ 5,593	90.2%	
REVENUE - MEDICARE A (RUGS)	\$ 7,291,651	\$ 6,925,644	\$ 366,007	95.0%	
REVENUE -MANAGED CARE OTHER	\$ 599,513	\$ 786,400	\$ (186,887)	131.2%	
REVENUE - MEDICARE B	\$ 210,000	\$ 218,680	\$ (8,680)	104.1%	
REVENUE - MEDICAID (TITLE XIX)	\$ 3,929,893	\$ 3,811,448	\$ 118,445	97.0%	
REVENUE - PRIVATE/INSURANCE	\$ 3,066,000	\$ 3,193,817	\$ (127,817)	104.2%	
REVENUE- CONTRACTUAL ADJUSTMENTS	\$ (400,000)	\$ (592,459)	\$ 192,459	148.1%	
TOTAL RESIDENT REVENUE	\$ 14,754,177	\$ 14,395,058	\$ 359,119	97.6%	\$ 15,214,897
MEALS ON WHEELS	\$ 34,602	\$ 28,565	\$ 6,037	82.6%	
EMPLOYEE MEALS	\$ 6,041	\$ 1,489	\$ 4,552	24.6%	
CAFÉ MEALS	\$ 61,668	\$ 29,263	\$ 32,405	47.5%	
MISC REVENUE	\$ 4,913	\$ 19,678	\$ (14,765)	400.5%	
RENTAL INCOME	\$ 500	\$ 290	\$ 210	58.0%	
MANAGED CARE MISC REVENUE	\$ 6,000	\$ 4,400	\$ 1,600	73.3%	
CAPITAL BONDING	\$ 90,000	\$ 43,766	\$ 46,234	48.6%	
CAPITAL BONDING CARRYOVER FROM PRIOR YEAR	\$ -	\$ -	\$ -	0.0%	
CAPITAL CARRYOVER (OPERATIONS ONLY) FROM PRIOR YEAR	\$ 25,000	\$ -	\$ 25,000	0.0%	
TOTAL REVENUE	\$ 15,484,701	\$ 15,288,301	\$ 196,400	98.7%	\$ 15,951,617
EXPENSES					
SALARY	\$ 7,317,503	\$ 7,682,168	\$ (364,665)	105.0%	
OVERTIME	\$ 222,574	\$ 204,864	\$ 17,710	92.0%	
INTERDEPARTMENT CHARGES	\$ 377,412	\$ 212,581	\$ 164,831	56.3%	
GENERAL INTEREST	\$ 425,867	\$ 425,867	\$ -	100.0%	
HEALTH INSURANCE (NOTE: Includes pro-rated accrual of \$100,000 total for potential year end adjustment)	\$ 2,545,065	\$ 2,804,804	\$ (259,739)	110.2%	
ALL OTHER BENEFITS INCLUDING WORKERS COMP	\$ 1,415,595	\$ 1,397,984	\$ 17,611	98.8%	
CONTRACTUAL SERVICES - DIETARY SERVICES	\$ 228,750	\$ 375,543	\$ (146,793)	164.2%	
CONTRACTUAL SERVICES - SOCIAL SERVICES	\$ 232,800	\$ 231,377	\$ 1,423	99.4%	
CONTRACTUAL - OTHER	\$ 202,548	\$ 195,666	\$ 6,882	96.6%	
CONTRACTUAL - RESIDENT SERVICES	\$ 1,845,579	\$ 1,976,334	\$ (130,755)	107.1%	
CONTRACTUAL - AGENCY STAFFING	\$ 1,000	\$ 700	\$ 300	70.0%	
CONTRACTUAL - LAUNDRY	\$ 225,000	\$ 215,782	\$ 9,218	95.9%	
CONTRACTUAL - UTILITIES	\$ 286,940	\$ 355,879	\$ (68,939)	124.0%	
FOOD	\$ 303,315	\$ 480,111	\$ (176,796)	158.3%	
SUPPLIES	\$ 697,307	\$ 517,183	\$ 180,124	74.2%	
STAFF DEVELOPMENT	\$ 42,218	\$ 28,798	\$ 13,420	68.2%	
STATE BED ASSESSMENT	\$ 314,160	\$ 304,060	\$ 10,100	96.8%	
EQUIP LEASE/RENTAL / INSURANCE & OTHER FIXED CHARGES	\$ 81,208	\$ 110,488	\$ (29,280)	136.1%	
BAD DEBT	\$ 5,000	\$ -	\$ 5,000	0.0%	
TOTAL EXPENDITURES BEFORE CAPITAL OUTLAY	\$ 16,769,841	\$ 17,520,189	\$ (750,348)	104.5%	\$ 17,137,653
CAPITAL OUTLAY OPERATING (INCL PRIOR YEAR CARRYOVER)	\$ 231,936	\$ 127,919	\$ 104,017	55.2%	\$ 67,781
CAPITAL OUTLAY BONDING (INCL PRIOR YEAR CARRYOVER)	\$ 90,000	\$ 43,766	\$ 46,234	48.6%	\$ -
GRAND TOTAL EXPENSES	\$ 17,091,777	\$ 17,691,875	\$ (600,098)	103.5%	\$ 17,205,434
BROOKSIDE RESERVES NET INCOME (LOSS)	\$ (1,607,076)	\$ (2,403,573)	\$ 149.6%	\$ (1,253,817)	
YTD per Budeted Patient Per Day Cost (before capital outlay)	\$ 327.01	\$ 351.48			
YTD per Budeted Patient Per Day Cost (includes all costs)	\$ 333.29	\$ 354.92			